



WEEKLY AGRICULTURAL REPORT



JULY 4, 2019



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

## HEAD OF DEPARTMENT

Esteban J Copati  
[ecopati@bc.org.ar](mailto:ecopati@bc.org.ar)  
Soybean

## CROP ANALYST

Martin López  
[martinlopez@bc.org.ar](mailto:martinlopez@bc.org.ar)  
Corn & Grain Sorghum

## CROP ANALYST

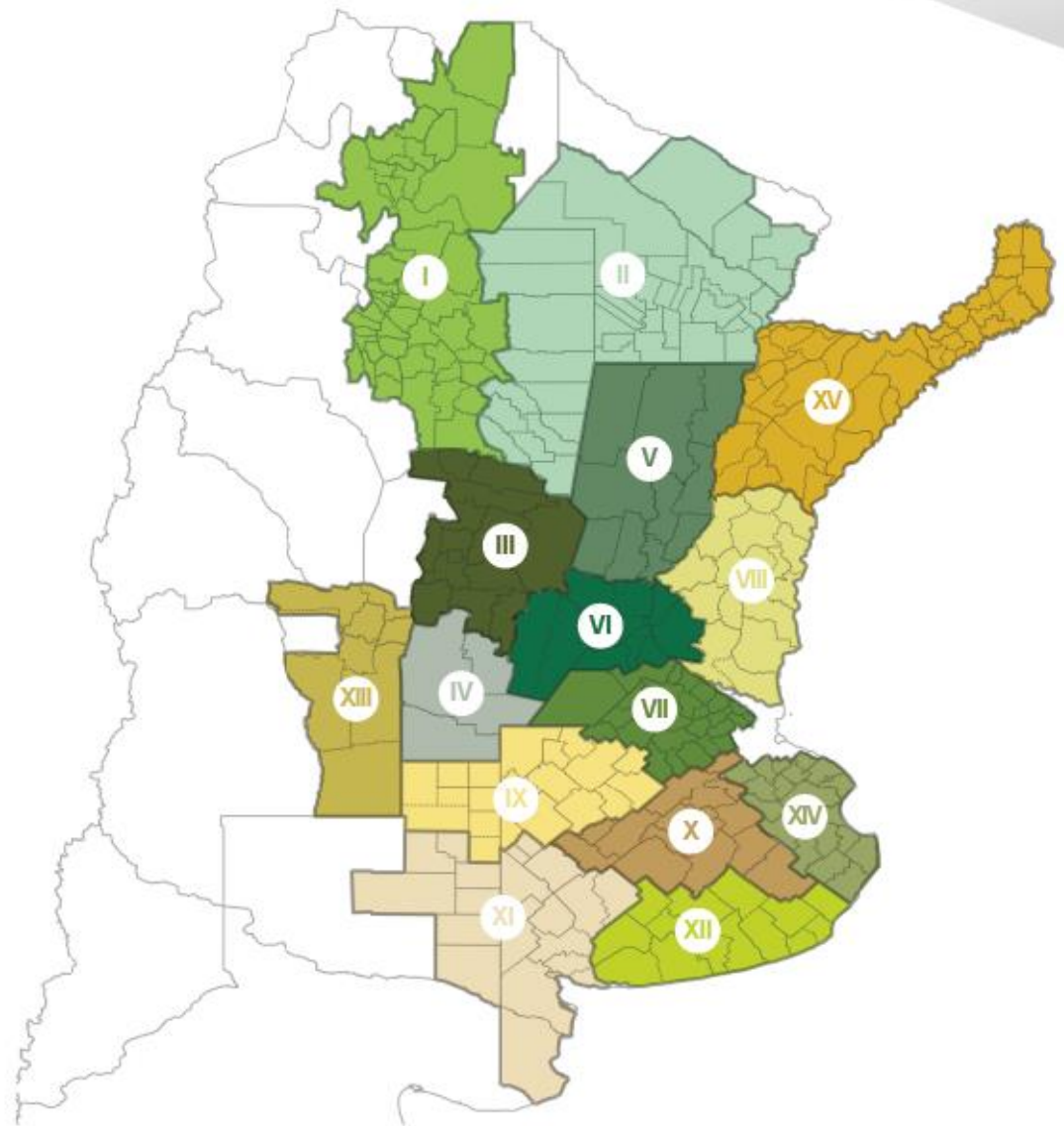
Daniela Venturino  
[dventurino@bc.org.ar](mailto:dventurino@bc.org.ar)  
Wheat & Barley

## CROP SURVEY

Sofía Console Insúa  
[sconsoleinsua@bc.org.ar](mailto:sconsoleinsua@bc.org.ar)

Matías Mihura  
[mmihura@bc.org.ar](mailto:mmihura@bc.org.ar)

Juan F. De Aramburu  
[jdearamburu@bc.org.ar](mailto:jdearamburu@bc.org.ar)



## CONTACT

Av. Corrientes 123  
C1043AAB - CABA  
Phone.: +54 11 4515 8200 | 8300  
[estimacionesagricolas@bc.org.ar](mailto:estimacionesagricolas@bc.org.ar)  
Twitter: @estimacionesbc

ISSN 2408-4344

- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

## AGRICULTURAL WEATHER OUTLOOK: JULY 4 TO 10, 2019

### LOW TEMPERATURES, FOLLOWED BY A MODERATE RISE AND SCARCE PRECIPITATIONS.

At the beginning of the perspective, the entry of a polar air mass will maintain the low temperatures, with chances of frosts over most part of the national agricultural area, the south of Bolivia and most part of Paraguay. Tropical winds will reach the north of the agricultural area, while the Center and South will remain under the influence of cold winds. The northeast of the agricultural area will receive precipitations, while the rest of the region will observe dry weather due to the entry of a dry polar air mass from the southwest.

## WHEAT

Wheat planting is almost complete in the north of the agricultural area. The NOA region has already finished fieldwork, while the NEA region and Córdoba are 85% planted. The rest of the areas are still delayed YoY, especially the north-center of Santa Fe, where planting progress is 17.6 percentage points YoY.

## BARLEY

Since our last report we have adjusted our area projection to 920,000 hectares. This adjustment results from an area reduction in the provinces of Buenos Aires, La Pampa and the north and south belts. Despite the good moisture reserves in plots, producers prioritize wheat over barley due to price reasons.

## SOYBEAN

To date, harvest is complete at a national level. Although the estimated planted area did not change with respect to the previous season, the production volume reached 56 million tons, 60% higher than the 2017/18 season, which was affected by droughts (Prod. 2017/18: 35.1 MTn), and even 8.7% higher than the average of the last 5 seasons. At the same time, this year-to-year jump in production was supported by the record yield obtained at the end of this cycle, which reached 3.36 T/ Ha and was ranked as the highest average yield in the last 19 years.

## CORN

Last week's good weather conditions have fostered harvest progress. To date, corn is 49.3 % harvested. Weekly progress is estimated at 3.3 percentage points. The yields obtained in the provinces of Córdoba and Santa Fe stand above our initial expectations, particularly in late-plated plots. On the other hand, collection is delayed in the NEA region due to water excess.



---

WEEKLY AGRICULTURAL REPORT

# ANNEX

# WHEAT

2019/20 Season

As of Jul. 3, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NOA	390.000	436.000	100,0	436.000
II NEA	465.000	450.000	90,3	406.485
III Ctro N Cba	630.000	690.000	97,3	671.025
IV S Cba	425.000	457.000	85,0	388.450
V Ctro N SFe	485.000	480.000	72,4	347.616
VI Núcleo Norte	860.000	898.000	81,5	731.870
VII Núcleo Sur	590.000	622.000	65,0	404.300
VIII Ctro E ER	280.000	315.000	57,1	179.991
IX N LP-OBA	495.000	535.000	61,5	329.025
X Ctro BA	340.000	356.000	60,8	216.555
XI SO BA-S LP	530.000	555.000	57,5	319.125
XII SE BA	580.000	640.000	50,0	320.000
XIII SL	10.000	12.000	92,0	11.040
XIV Cuenca Sal	100.000	131.000	64,3	84.233
XV Otras	20.000	23.000	100,0	23.000
<b>TOTAL</b>	<b>6.200.000</b>	<b>6.600.000</b>	<b>73,8</b>	<b>4.868.715</b>

# BARLEY

2019/20 Season

As of: Jul. 3, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3.000	3.000	89,7	2.691
IV	S Cba	12.000	12.000	95,0	11.400
V	Ctro N SFe	5.000	5.000	78,6	4.087
VI	Núcleo Norte	42.000	32.000	75,0	26.625
VII	Núcleo Sur	70.000	55.000	57,6	33.385
VIII	Ctro E ER	8.000	8.000	77,0	6.160
IX	N LP-OBA	105.000	75.000	61,9	60.372
X	Ctro BA	68.000	66.000	55,0	36.300
XI	SO BA-S LP	250.000	247.500	41,8	103.664
XII	SE BA	425.000	404.000	45,3	183.148
XIII	SL	-	-	-	-
XIV	Cuenca Sal	12.000	12.500	46,2	5.775
XV	Otras	-	-	-	-
<b>TOTAL</b>		<b>1.000.000</b>	<b>920.000</b>	<b>49,9</b>	<b>473.607</b>



# SOYBEAN

2018/19 Season

As of: Jul. 3, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	925.250	63.900	861.350	100,0	861.350	28,7	2.474.270
II	NEA	1.017.292	252.200	765.092	100,0	765.092	28,3	2.163.692
III	Ctro N Cba	2.037.850	43.300	1.994.550	100,0	1.994.550	37,8	7.545.279
IV	S Cba	1.637.917	37.200	1.600.717	100,0	1.600.717	33,1	5.301.175
V	Ctro N SFe	1.306.558	185.300	1.121.258	100,0	1.121.258	31,6	3.548.300
VI	Núcleo Norte	2.594.450	55.200	2.539.250	100,0	2.539.250	41,7	10.590.951
VII	Núcleo Sur	2.439.936	55.300	2.384.636	100,0	2.384.636	38,4	9.150.417
VIII	Ctro E ER	1.300.700	96.500	1.204.200	100,0	1.204.200	28,5	3.435.894
IX	N LP-OBA	1.970.840	103.300	1.867.540	100,0	1.867.540	36,9	6.899.706
X	Ctro BA	598.942	44.500	554.442	100,0	554.442	28,3	1.570.102
XI	SO BA-S LP	436.317	38.900	397.417	100,0	397.417	16,8	666.553
XII	SE BA	1.092.592	53.300	1.039.292	100,0	1.039.292	18,0	1.870.256
XIII	SL	179.967	4.650	175.317	100,0	175.317	22,0	386.502
XIV	Cuenca Sal	120.807	4.200	116.607	100,0	116.607	26,8	312.860
XV	Otras	40.583	2.250	38.333	100,0	38.333	21,9	84.042
<b>TOTAL</b>		<b>17.700.000</b>	<b>1.040.000</b>	<b>16.660.000</b>	<b>100,0</b>	<b>16.660.000</b>	<b>33,6</b>	<b>56.000.000</b>



# CORN

2018/19 Season

As of: Jul. 3, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	420.000	3.500	416.500	16,0	66.640	69,9	465.884
II	NEA	644.000	7.500	636.500	12,0	76.380	62,0	473.576
III	Ctro N Cba	870.000	8.250	861.750	30,9	266.400	91,4	2.434.380
IV	S Cba	740.000	10.300	729.700	34,5	251.703	86,5	2.176.364
V	Ctro N SFe	248.000	7.025	240.975	44,6	107.499	76,8	825.803
VI	Núcleo Norte	595.000	17.025	577.975	94,5	546.244	105,7	5.774.987
VII	Núcleo Sur	478.000	15.125	462.875	90,2	417.538	104,5	4.363.585
VIII	Ctro E ER	200.000	7.450	192.550	65,1	125.273	77,8	974.240
IX	N LP-OBA	660.000	12.850	647.150	68,7	444.782	94,3	4.194.334
X	Ctro BA	330.000	5.800	324.200	63,8	206.778	84,7	1.751.775
XI	SO BA-S LP	182.000	3.950	178.050	58,5	104.209	69,2	721.238
XII	SE BA	230.000	4.340	225.660	48,6	109.616	83,4	913.828
XIII	SL	246.000	2.180	243.820	35,7	87.164	63,7	555.430
XIV	Cuenca Sal	125.000	2.320	122.680	58,3	71.508	82,0	586.287
XV	Otras	32.000	1.650	30.350	75,0	22.763	58,0	131.962
<b>TOTAL</b>		<b>6.000.000</b>	<b>109.265</b>	<b>5.890.735</b>	<b>49,3</b>	<b>2.904.494</b>	<b>90,7</b>	<b>26.343.671</b>